



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

No. **0-119A028**

Date **APR 28 1980**

Fee \$ **10.00**

April 24, 1980

RECORDATION NO. **9506-J** Filed 1425

APR 28 1980 - 10 05 AM

INTERSTATE COMMERCE COMMISSION

Secretary ICC Washington, D. C.
Interstate Commerce Commission
Washington, D.C. 20423

Re: Filing of Release ("Release") dated April 1, under the Mortgage ("Mortgage") dated as of December 30, 1977, between North American Car Corporation (the "Company") and The First National Bank of Chicago, as Agent, and the other banks named therein.

Dear Secretary:

Enclosed for recording under Section 11303 of the Interstate Commerce Act are ²³~~six~~ executed counterparts of the above described Release. Under the Release, Mortgagee releases from the encumbrances of the Mortgage, and an Assignment of Leases filed pursuant to the Mortgage, those railcars and the leases thereof, as set forth in the Release. The Mortgage was recorded with the Interstate Commerce Commission as Document No. 9506.

Release of all numbers in 9506 thru 9506-I by terms of Release
Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining two copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

James M. Gillespie
James M. Gillespie
Attorney

JMG/dak
enc.

APR 28 1980 - 10 05 AM

WHEREAS, as of the date hereof, North American Commerce Commission, a Delaware corporation, (hereinafter called the "Grantee") has paid aggregate principal amounts of indebtedness outstanding under the Loan Agreement dated as of December 30, 1977, (the "Loan Agreement") among Grantee, The First National Bank of Chicago, a national banking association (hereinafter called "Grantor"), and the other banks named therein, to release the security interest in and lien on certain of the Grantee's Equipment (as defined in the Loan Agreement), as set forth and described in Attachment A hereto;

KNOW ALL MEN BY THESE PRESENTS, that Grantor, as Agent, pursuant to the Loan Agreement, for itself and the other banks named therein, for and in consideration of \$1.00 and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does hereby release, convey and quit-claim, unto Grantee and its successors and assigns all right, title and interest, claim, or demand whatsoever which said Grantor may have acquired in, through or by the Mortgage and Assignment of Leases filed and recorded under former Section 20c (now Section 11303) of the Interstate Commerce Act, as Document Number 9506 upon (i) any and all of the Grantee's Equipment heretofore encumbered under said Mortgage and Assignment of Leases, including (without limitation) all the Equipment listed in Attachment A hereto; (ii) the leases with respect to such released equipment; and (iii) all appurtenances and privileged thereunto belonging or appertaining.

IN WITNESS WHEREOF, said Grantor has caused these presents to be signed by its Vice President, and its corporate seal to be hereto affixed.

Dated: April 1, 1980

THE FIRST NATIONAL BANK OF CHICAGO

(Seal)



Corporate Banking Officer


Loan Officer

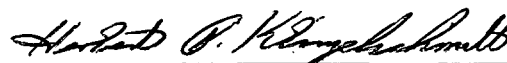
STATE OF ILLINOIS)

COUNTY OF COOK)

On this first day of April, 1980, before me personally appeared WLBettes, to me personally known, who being by me duly sworn says that he is a Corporate Banking Officer of The First National Bank of Chicago that the seal affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

My Commission Expires:

MY COMMISSION EXPIRES 1/13/84



Notary Public

NORTH AMERICAN CAR CORPORATION

Equipment Trust
Second 1980 Series

DESCRIPTION OF TRUST EQUIPMENT

Quantity	Initials & Serial Numbers	A.A.R. Mechanical Designation Code	Description
1	NATX 72611	T-105	Class 111A100W3, 100 ton, 20,700 gallon capacity Tank Car
4	NATX 72670-72673	T-105	Class 111A100W3, 100 ton, 20,700 gallon capacity Tank Cars
8	NATX 72714-72721	T-105	Class 111A100W3, 100 ton, 20,700 gallon capacity Tank Cars
15	NATX 77221-77235	T-106	Class 111A100W3, 100 ton, 23,700 gallon capacity Tank Cars
15	NATX 77236-77250	T-106	Class 111A100W3, 100 ton, 23,700 gallon capacity Tank Cars
10	NATX 77261-77270	T-106	Class 111A100W3, 100 ton, 23,700 gallon capacity Tank Cars
5	NATX 77206-77210	T-106	Class 111A100W3, 100 ton, 23,700 gallon capacity Tank Cars
5	NATX 77297-77301	T-106	Class 111A100W3, 100 ton, 23,700 gallon capacity Tank Cars
8	NAHX 59361-59368	L-254	Class LO, 100 ton, 5,750 cu. ft. Hopper Cars
2	NAHX 93971-93972	L-651	Class LO, 100 ton, 4,000 cu. ft. Hopper Cars
12	NAHX 94231-94242	L-752	Class LO, 100 ton, 4,000 cu. ft. Hopper Cars
1	NAHX 94243	L-652	Class LO, 100 ton, 4,000 cu. ft. Hopper Car
130	CPI 465735-465864	L-153	Class LO, 100 ton, 4,650 cu. ft. Hopper Cars
60	NAHX 465865-465924	L-153	Class LO, 100 ton, 4,650 cu. ft. Hopper Cars
69	NAHX 481981-482049	L-153	Class LO, 100 ton, 4,750 cu. ft. Hopper Cars
40	NAHX 485482-485521	L-153	Class LO, 100 ton, 4,750 cu. ft. Hopper Cars
154	PTEX 455669-455822	L-153	Class LO, 100 ton, 4,550 cu. ft. Hopper Cars
4	NAHX 36313-36316	L-151	Class LO, 100 ton, 2,917 cu. ft. Hopper Cars
49	NAHX 455251-455299	L-153	Class LO, 100 ton, 4,550 cu. ft. Hopper Cars

[All equipment that is released by the terms of this Release not included in above list, but by the terms of the Release⁴⁴ all equipment under 9506 thru 9506-I is released.]